

IHSG	7,240
Change (%)	-0.31%
Net Foreign	398.30 B
Support	7200
Resistance	7300

Sectoral	Last
IDXBASIC.JK	1,337
IDXCYCLIC.JK	741
IDXENERGY.JK	2,429
IDXFINANCE.JK	1,389
IDXHEALTH.JK	1,437
IDXNONCYC.JK	706
IDXINDUST.JK	1,018
IDXINFRA.JK	1,580
IDXPROPERT.JK	632
IDXTECHNO.JK	3,367
IDXTRANS.JK	1,364

Commodities	Last	Change %
Crude Oil Sep 24	78.3	-0.03%
Brent Crude Oil	82.4	-0.02%
Gold Aug 24	2361.8	0.35%
Copper Sep 24	4.1	-0.39%

Indeks	Close	Change %
Dow Jones Industrial Average	39,935	0.20%
S&P 500	5,399	-0.51%
NASDAQ Composite	17,182	-0.93%
FTSE 100	8,186	0.40%
DAX PERFORMANCE-INDEX	18,299	-0.48%
SSE Composite Index	2,887	-0.52%
HANG SENG INDEX	17,005	-1.77%
Nikkei 225	37,907	0.10%

Indikator	Tingkat
GDP Growth Rate	-0.83 percent
GDP Annual Growth Rate	5.11 percent
Unemployment Rate	4.82 percent
Inflation Rate	2.51 percent
Inflation Rate MoM	-0.08 percent
Interest Rate	6.25 percent
Balance of Trade	2390 USD Million
Current Account	-2161 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.9 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.11 points
Manufacturing PMI	50.7 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- Konsisten Rugi, Semester I-2024 WSKT Defisit Rp15,85 Triliun
- Melorot 80 Persen, Medio 2024 Laba Clipan (CFIN) Sisa Rp128 Miliar
- Laba Drop 65 Persen, VKTR Paruh Pertama 2024 Defisit Rp60 Miliar
- WIKA Catat Kontrak Baru Rp10,2 Triliun per Juni 2024
- Emiten Sawit TP Rachmat (TPAG) Raih Laba Naik 105 Persen di Semester I

NEWS MARKET

- *SENTIMEN GLOBAL*
 - * Wall Street ditutup menguat karena para pelaku pasar menantikan laporan indeks harga PCE terbaru, yang merupakan pengukur inflasi pilihan Federal Reserve.
 - * Bursa Eropa ditutup melemah karena serangkaian laporan pendapatan perusahaan dan aksi jual di Wall Street menjadi sorotan.
 - * Bursa Asia ditutup variatif setelah Wall Street anjlok pada malam sebelumnya, Nikkei 225 Jepang mencatat penurunan selama tujuh hari berturut-turut, anjlok 3,28%, memimpin penurunan di antara indeks Asia lainnya.
- *SENTIMEN DOMESTIK*
 - * Faktor global juga mempengaruhi pergerakan pasar di level domestik. Rupiah terdepresiasi 0.76% ke level 16,236.
 - * Imbal hasil obligasi negara tenor acuan 10 tahun turun dari 6.99% ke 6.97% dan IHSG -0.31. Pergerakan pasar dipengaruhi oleh Rilis Data Uang beredar yang bertumbuh dari periode sebelumnya.
- *SENTIMEN MAKRO*
 - * M2, Bank Indonesia (BI) melaporkan bahwa likuiditas perekonomian atau uang beredar dalam arti luas (M2) pada Juni 2024 tumbuh 7.8% YoY menjadi Rp9.026,2 triliun, lebih tinggi dibandingkan pertumbuhan bulan sebelumnya yang sebesar 7.6% YoY. Pertumbuhan ini didorong oleh peningkatan uang beredar sempit (M1) sebesar 7.0% YoY dan uang kuasi sebesar 7.7% YoY.

- *KOMODITAS*
 - * Minyak mentah, Perdagangan Minyak mentah menguat didukung oleh pertumbuhan ekonomi AS yang lebih kuat dari perkiraan dan penurunan persediaan minyak mentah.
 - * Emas, Perdagangan Emas menahan kerugian awal dan diperdagangkan pada level \$2.370 per ons pada hari Kamis, terendah dalam dua minggu, karena sejumlah data ekonomi yang dirilis oleh BEA menopang latar belakang bahwa ekonomi AS tetap tangguh terhadap lingkungan moneter yang terbatas saat ini.
 - * Batu Bara, Perdagangan batu bara berada di kisaran \$135 per ton, karena China bergerak maju menuju target iklimnya dan mematuhi standar karbon internasional yang lebih ketat.

- *PEKAN INI*
 - * Pada perdagangan sebelumnya, Indeks Harga Saham Gabungan (IHSG) ditutup dengan volume lebih kecil dari periode sebelumnya.
 - * IHSG diproyeksikan akan bergerak sideways di kisaran support 7.200, dan resistance 7.300.
 - * Investor asing mencatatkan net buy sebesar Rp398.30 Miliar di seluruh pasar.
 - * Investor dapat mencermati dan memanfaatkan momentum di sektor Perbankan, Batu bara, Consumer, Retail.
 - * Investor disarankan menggunakan strategi DCA (Dollar Cost Averaging) guna untuk meminimalisir risiko.

Source: IDX, Investing, Kontan, Reuters, RTI, Tradingeconomics.

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBCA	10,300	Buy on Weakness	10,500	10,800	9,975	Consolidation, entry level: 10000-10300
BMRI	6,575	Buy on Weakness	6,700	6,900	6,375	Consolidation, entry level: 6400-6575
ADRO	3,130	Buy on Weakness	3,190	3,280	3,030	Consolidation, entry level: 3040-3120
AMRT	2,860	Speculative Buy	2,910	3,000	2,770	Consolidation, entry level: 2780-2860
INDF	6,100	Buy on Weakness	6,200	6,400	5,900	Consolidation, entry level: 5900-6100

LQ45 PRICE PERFORMANCE



Friday, July 26, 2024

CODE	PRICE	Daily (%)	PER		52 WEEK PRICE PERFORMANCE	YTD (%)		PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,525	-2.33%	296			75.95%		AMMN	11,525	488%	1,960	15,000	-23%
ESSA	790	-2.47%	16			49.06%		ESSA	790	61%	490	920	-14%
BRIS	2,420	-3.20%	19			39.08%		BRIS	2,420	67%	1,450	2,960	-18%
PGAS	1,555	-1.89%	7			37.61%		PGAS	1,555	47%	1,060	1,650	-6%
SIDO	700	-2.78%	19			33.33%		SIDO	700	46%	478	780	-10%
ADRO	3,130	-1.26%	4			31.51%		ADRO	3,130	35%	2,320	3,240	-3%
ISAT	11,500	0.88%	19			22.67%		ISAT	11,500	38%	8,350	12,250	-6%
ACES	815	0.00%	17			13.19%		ACES	815	24%	655	995	-18%
UNTR	24,900	0.30%	5			10.06%		UNTR	24,900	19%	20,925	28,775	-13%
MEDC	1,270	0.00%	6			9.96%		MEDC	1,270	30%	980	1,705	-26%
BBCA	10,300	2.23%	25			9.57%		BBCA	10,300	20%	8,600	10,400	-1%
EXCL	2,190	-0.90%	18			9.50%		EXCL	2,190	16%	1,885	2,650	-17%
BMRI	6,575	1.54%	9			8.68%		BMRI	6,575	20%	5,500	7,500	-12%
PGEO	1,270	-0.39%	20			8.55%		PGEO	1,270	68%	755	1,680	-24%
CPIN	5,425	0.46%	32			7.96%		CPIN	5,425	23%	4,410	5,800	-6%
PTBA	2,610	-0.38%	5			6.97%		PTBA	2,610	13%	2,300	3,160	-17%
MBMA	595	-5.56%	193			6.25%		MBMA	595	25%	476	940	-37%
BBTN	1,325	-2.21%	5			6.00%		BBTN	1,325	13%	1,175	1,610	-18%
ICBP	10,850	0.46%	23			2.60%		ICBP	10,850	13%	9,600	11,825	-8%
AKRA	1,510	0.33%	11			2.37%		AKRA	1,510	20%	1,255	1,865	-19%
ITMG	26,050	-1.14%	5			1.56%		ITMG	26,050	10%	23,575	31,425	-17%
KLBF	1,590	0.95%	26			-1.24%		KLBF	1,590	16%	1,375	1,970	-19%
AMRT	2,860	0.35%	34			-2.39%		AMRT	2,860	15%	2,490	3,030	-6%
INKP	8,050	-1.83%	7			-3.30%		INKP	8,050	6%	7,600	11,850	-32%
MTEL	670	-2.90%	28			-4.96%		MTEL	670	22%	550	770	-13%
INDF	6,100	1.67%	8			-5.43%		INDF	6,100	4%	5,850	7,375	-17%
BBNI	5,025	-1.47%	9			-6.51%		BBNI	5,025	18%	4,260	6,250	-20%
MDKA	2,430	0.83%	#N/A			-10.00%		MDKA	2,430	18%	2,060	3,580	-32%
HRUM	1,190	-3.25%	20			-10.86%		HRUM	1,190	13%	1,050	1,945	-39%
SRTG	1,440	-3.36%	#N/A			-12.20%		SRTG	1,440	18%	1,225	1,990	-28%
INCO	3,690	-1.34%	13			-14.39%		INCO	3,690	4%	3,554	6,891	-46%
ARTO	2,430	-0.82%	440			-16.21%		ARTO	2,430	59%	1,530	3,860	-37%
BBRI	4,700	-1.67%	12			-17.90%		BBRI	4,700	15%	4,090	6,450	-27%
GGRM	16,625	-1.04%	8			-18.20%		GGRM	16,625	0%	16,600	29,050	-43%
TOWR	790	0.64%	12			-20.20%		TOWR	790	20%	660	1,075	-27%
ASII	4,490	-0.88%	6			-20.53%		ASII	4,490	5%	4,290	6,950	-35%
TLKM	3,090	0.98%	13			-21.77%		TLKM	3,090	14%	2,700	4,240	-27%
INTP	7,325	0.69%	14			-22.07%		INTP	7,325	17%	6,275	11,500	-36%
BRPT	1,035	-2.82%	532			-22.18%		BRPT	1,035	37%	754	1,947	-47%
MAPI	1,375	2.23%	12			-23.18%		MAPI	1,375	11%	1,240	2,070	-34%
ANTM	1,280	-2.29%	19			-24.93%		ANTM	1,280	9%	1,175	2,060	-38%
UNVR	2,490	-8.46%	21			-29.46%		UNVR	2,490	7%	2,330	4,190	-41%
GOTO	54	0.00%	#N/A			-37.21%		GOTO	54	8%	50	116	-53%
SMGR	3,980	-1.97%	13			-37.81%		SMGR	3,980	17%	3,410	7,250	-45%
BUKA	121	0.83%	#N/A			-43.98%		BUKA	121	6%	114	268	-55%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

PER : PER saat ini dibawah 10 kali

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

52W Low : **Harga terendah** selama 52 Minggu terakhir

52W High : **Harga tertinggi** selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

MSCI PRICE PERFORMANCE



Friday, July 26, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 TPIA	9,450	0.27%	#N/A	TPIA	9,450	80.00%	TPIA	9,450	374%	1,995	9,975	-5%
2 AMMN	11,525	-2.33%	296	AMMN	11,525	75.95%	AMMN	11,525	488%	1,960	15,000	-23%
3 ADRO	3,130	-1.26%	4	ADRO	3,130	31.51%	ADRO	3,130	35%	2,320	3,240	-3%
4 UNTR	24,900	0.30%	5	UNTR	24,900	10.06%	UNTR	24,900	19%	20,925	28,775	-13%
5 BBKA	10,300	2.23%	25	BBKA	10,300	9.57%	BBKA	10,300	20%	8,600	10,400	-1%
6 BMRI	6,575	1.54%	9	BMRI	6,575	8.68%	BMRI	6,575	20%	5,500	7,500	-12%
7 CPIN	5,425	0.46%	32	CPIN	5,425	7.96%	CPIN	5,425	23%	4,410	5,800	-6%
8 ICBP	10,850	0.46%	23	ICBP	10,850	2.60%	ICBP	10,850	13%	9,600	11,825	-8%
9 KLBF	1,590	0.95%	26	KLBF	1,590	-1.24%	KLBF	1,590	16%	1,375	1,970	-19%
10 AMRT	2,860	0.35%	34	AMRT	2,860	-2.39%	AMRT	2,860	15%	2,490	3,030	-6%
11 INKP	8,050	-1.83%	7	INKP	8,050	-3.30%	INKP	8,050	6%	7,600	11,850	-32%
12 INDF	6,100	1.67%	8	INDF	6,100	-5.43%	INDF	6,100	4%	5,850	7,375	-17%
13 BBNI	5,025	-1.47%	9	BBNI	5,025	-6.51%	BBNI	5,025	18%	4,260	6,250	-20%
14 MDKA	2,430	0.83%	#N/A	MDKA	2,430	-10.00%	MDKA	2,430	18%	2,060	3,580	-32%
15 BBRI	4,700	-1.67%	12	BBRI	4,700	-17.90%	BBRI	4,700	15%	4,090	6,450	-27%
16 ASII	4,490	-0.88%	6	ASII	4,490	-20.53%	ASII	4,490	5%	4,290	6,950	-35%
17 TLKM	3,090	0.98%	13	TLKM	3,090	-21.77%	TLKM	3,090	14%	2,700	4,240	-27%
18 BRPT	1,035	-2.82%	532	BRPT	1,035	-22.18%	BRPT	1,035	37%	754	1,947	-47%
19 ANTM	1,280	-2.29%	19	ANTM	1,280	-24.93%	ANTM	1,280	9%	1,175	2,060	-38%
UNVR	2,490	-8.46%	21	UNVR	2,490	-29.46%	UNVR	2,490	7%	2,330	4,190	-41%
21 GOTO	54	0.00%	#N/A	GOTO	54	-37.21%	GOTO	54	8%	50	116	-53%

Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

INDONESIA

- MSCI Global Standard Indexes List
 Additions: TPIA
 Deletions: TOWR, SMGR

- MSCI Small Cap Indexes List
 Additions: GGRM, MIKA, SMGR, ULTI, TOWR
 Deletions: AUTO, BIPI, BBKP, LPKR, ENRG, MNCN, CARE, LSIP

NEXT

May 2024 Index Review
 o Announcement date: 12 Agustus 2024
 o Effective date: 2 September 2024

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

IDX80 PERFORMANCE



Friday, July 26, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
AMMN	11,525	-2.33%	296		75.95%	AMMN	11,525	488%	1,960	15,000	-23%
ESSA	790	-2.47%	16		49.06%	ESSA	790	61%	490	920	-14%
JPFA	1,700	0.59%	11		44.07%	JPFA	1,700	61%	1,055	1,750	-3%
BRIS	2,420	-3.20%	19		39.08%	BRIS	2,420	67%	1,450	2,960	-18%
PGAS	1,555	-1.89%	7		37.61%	PGAS	1,555	47%	1,060	1,650	-6%
SIDO	700	-2.78%	19		33.33%	SIDO	700	46%	478	780	-10%
ADRO	3,130	-1.26%	4		31.51%	ADRO	3,130	35%	2,320	3,240	-3%
ELSA	505	-0.98%	6		30.15%	ELSA	505	36%	370	545	-7%
ISAT	11,500	0.88%	19		22.67%	ISAT	11,500	38%	8,350	12,250	-6%
PNLF	316	1.28%	6		19.70%	PNLF	316	31%	242	410	-23%
ACES	815	0.00%	17		13.19%	ACES	815	24%	655	995	-18%
JSMR	5,475	0.46%	6		12.42%	JSMR	5,475	54%	3,560	5,700	-4%
NISP	1,305	1.95%	7		10.59%	NISP	1,305	24%	1,050	1,445	-10%
UNTR	24,900	0.30%	5		10.06%	UNTR	24,900	19%	20,925	28,775	-13%
MEDC	1,270	0.00%	6		9.96%	MEDC	1,270	30%	980	1,705	-26%
BBCA	10,300	2.23%	25		9.57%	BBCA	10,300	20%	8,600	10,400	-1%
EXCL	2,190	-0.90%	18		9.50%	EXCL	2,190	16%	1,885	2,650	-17%
BMRI	6,575	1.54%	9		8.68%	BMRI	6,575	20%	5,500	7,500	-12%
PGEO	1,270	-0.39%	20		8.55%	PGEO	1,270	68%	755	1,680	-24%
CPIN	5,425	0.46%	32		7.96%	CPIN	5,425	23%	4,410	5,800	-6%
GJTL	1,110	-1.77%	3		7.25%	GJTL	1,110	76%	630	1,490	-26%
PANI	5,250	-2.78%	362		7.14%	PANI	5,250	216%	1,660	6,150	-15%
PTBA	2,610	-0.38%	5		6.97%	PTBA	2,610	13%	2,300	3,160	-17%
TKIM	7,800	-0.32%	6		6.85%	TKIM	7,800	27%	6,125	10,375	-25%
MBMA	595	-5.56%	193		6.25%	MBMA	595	25%	476	940	-37%
BBTN	1,325	-2.21%	5		6.00%	BBTN	1,325	13%	1,175	1,610	-18%
MIKA	3,010	0.00%	40		5.61%	MIKA	3,010	24%	2,430	3,200	-6%
BNGA	1,780	-0.56%	7		5.01%	BNGA	1,780	13%	1,570	2,220	-20%
CTRA	1,220	-2.01%	12		4.27%	CTRA	1,220	25%	975	1,335	-9%
ICBP	10,850	0.46%	23		2.60%	ICBP	10,850	13%	9,600	11,825	-8%
AKRA	1,510	0.33%	11		2.37%	AKRA	1,510	20%	1,255	1,865	-19%
MYOR	2,540	1.20%	16		2.01%	MYOR	2,540	15%	2,200	2,850	-11%
ITMG	26,050	-1.14%	5		1.56%	ITMG	26,050	10%	23,575	31,425	-17%
KLBF	1,590	0.95%	26		-1.24%	KLBF	1,590	16%	1,375	1,970	-19%
ENRG	216	-0.92%	5		-1.82%	ENRG	216	36%	159	302	-28%
AMRT	2,860	0.35%	34		-2.39%	AMRT	2,860	15%	2,490	3,030	-6%
ASSA	770	-4.35%	25		-2.53%	ASSA	770	26%	610	1,380	-44%
INKP	8,050	-1.83%	7		-3.30%	INKP	8,050	6%	7,600	11,850	-32%
ADMR	1,315	-0.38%	7		-3.31%	ADMR	1,315	43%	920	1,600	-18%
AVIA	480	-2.04%	18		-4.00%	AVIA	480	14%	422	650	-26%
TBIG	1,995	3.91%	29		-4.55%	TBIG	1,995	25%	1,600	2,200	-9%
MTEL	670	-2.90%	28		-4.96%	MTEL	670	22%	550	770	-13%
SMRA	545	-4.39%	10		-5.22%	SMRA	545	14%	480	700	-22%
INDY	1,360	-1.81%	5		-5.23%	INDY	1,360	18%	1,155	2,380	-43%
INDF	6,100	1.67%	8		-5.43%	INDF	6,100	4%	5,850	7,375	-17%
ERAA	402	-4.29%	8		-5.63%	ERAA	402	23%	326	545	-26%
BBNI	5,025	-1.47%	9		-6.51%	BBNI	5,025	18%	4,260	6,250	-20%
MPMX	980	-0.51%	8		-6.67%	MPMX	980	7%	915	1,095	-11%
BSDE	1,005	-2.90%	8		-6.94%	BSDE	1,005	16%	870	1,235	-19%
HEAL	1,365	3.41%	39		-8.39%	HEAL	1,365	29%	1,060	1,575	-13%
MAPA	745	0.00%	15		-9.15%	MAPA	745	10%	680	1,170	-36%
PWON	412	-2.37%	11		-9.25%	PWON	412	13%	366	500	-18%
MDKA	2,430	0.83%	#N/A		-10.00%	MDKA	2,430	18%	2,060	3,580	-32%

12	BRMS	152	-1.94%	94
	PTPP	382	1.06%	4
41	HRUM	1,190	-3.25%	20
	NCKL	890	-1.66%	11
74	SRTG	1,440	-3.36%	#N/A
	AUTO	2,050	-2.84%	5
57	INCO	3,690	-1.34%	13
	ARTO	2,430	-0.82%	440
71	SCMA	142	1.43%	20
	MNCN	322	-1.23%	4
11	BMTR	222	-2.63%	5
	BBRI	4,700	-1.67%	12
9	GGRM	16,625	-1.04%	8
	TOWR	790	0.64%	12
48	ASII	4,490	-0.88%	6
	TLKM	3,090	0.98%	13
24	INTP	7,325	0.69%	14
	BRPT	1,035	-2.82%	532
17	MAPI	1,375	2.23%	12
	ANTM	1,280	-2.29%	19
10	EMTK	432	0.00%	59
	UNVR	2,490	-8.46%	21
15	BFIN	810	-1.22%	8
	BTPS	1,110	-3.48%	9
46	GOTO	54	0.00%	#N/A
	SMGR	3,980	-1.97%	13
60	BUKA	121	0.83%	#N/A

BRMS		-10.59%
PTPP		-10.75%
HRUM		-10.86%
NCKL		-11.00%
SRTG		-12.20%
AUTO		-13.14%
INCO		-14.39%
ARTO		-16.21%
SCMA		-16.47%
MNCN		-16.58%
BMTR		-17.16%
BBRI		-17.90%
GGRM		-18.20%
TOWR		-20.20%
ASII		-20.53%
TLKM		-21.77%
INTP		-22.07%
BRPT		-22.18%
MAPI		-23.18%
ANTM		-24.93%
EMTK		-26.78%
UNVR		-29.46%
BFIN		-32.78%
BTPS		-34.32%
GOTO		-37.21%
SMGR		-37.81%
BUKA		-43.98%

BRMS	152	20%	127	▼	226	-33%
PTPP	382	40%	272	▼	835	-54%
HRUM	1,190	13%	1,050	▼	1,945	-39%
NCKL	890	17%	760	▼	1,205	-26%
SRTG	1,440	18%	1,225	▼	1,990	-28%
AUTO	2,050	14%	1,795	▼	3,620	-43%
INCO	3,690	4%	3,554	▼	6,891	-46%
ARTO	2,430	59%	1,530	▼	3,860	-37%
SCMA	142	21%	117	▼	170	-16%
MNCN	322	13%	284	▼	650	-50%
BMTR	222	11%	200	▼	358	-38%
BBRI	4,700	15%	4,090	▼	6,450	-27%
GGRM	16,625	0%	16,600	▼	29,050	-43%
TOWR	790	20%	660	▼	1,075	-27%
ASII	4,490	5%	4,290	▼	6,950	-35%
TLKM	3,090	14%	2,700	▼	4,240	-27%
INTP	7,325	17%	6,275	▼	11,500	-36%
BRPT	1,035	37%	754	▼	1,947	-47%
MAPI	1,375	11%	1,240	▼	2,070	-34%
ANTM	1,280	9%	1,175	▼	2,060	-38%
EMTK	432	23%	350	▼	730	-41%
UNVR	2,490	7%	2,330	▼	4,190	-41%
BFIN	810	1%	800	▼	1,380	-41%
BTPS	1,110	11%	1,000	▼	2,260	-51%
GOTO	54	8%	50	▼	116	-53%
SMGR	3,980	17%	3,410	▼	7,250	-45%
BUKA	121	6%	114	▼	268	-55%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

%52W Low	: % Kenaikan harga saat ini dibandingkan Harga terendah 52 Minggu terakhir
%52W High	: % Penurunan harga saat ini dibandingkan Harga tertinggi 52 Minggu terakhir
52W Low	: Harga terendah selama 52 Minggu terakhir
52W High	: Harga tertinggi selama 52 Minggu terakhir
YTD (%)	: Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
PER	: PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
IDX80 adalah Indeks yang mengukur kinerja harga dari
80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar
besar serta didukung oleh fundamental perusahaan yang baik.

Friday, July 26, 2024

LQ 45 Performance

Top Gainer

BBCA 10,300 (2.2%)
MAPI 1,375 (2.2%)
INDF 6,100 (1.6%)
BMRI 6,575 (1.5%)
TLKM 3,090 (0.9%)

Top Volume

GOTO 54 (9.1 Mn Lot)
BUKA 121 (3.6 Mn Lot)
BBRI 4,700 (2.7 Mn Lot)
BRPT 1,035 (1.3 Mn Lot)
MBMA 595 (1.3 Mn Lot)

Top Frekuensi

BBRI 4,700 (63k x)
BBCA 10,300 (20k x)
ANTM 1,280 (14k x)
UNVR 2,490 (14k x)
ASII 4,490 (12k x)

Top Loser

UNVR 2,490 (-8.4%)
MBMA 595 (-5.5%)
SRTG 1,440 (-3.3%)
HRUM 1,190 (-3.2%)
BRIS 2,420 (-3.2%)

Top Value

BBRI 4,700 (1289.1 IDR Bn)
BBCA 10,300 (1006.1 IDR Bn)
BMRI 6,575 (433.1 IDR Bn)
BBNI 5,025 (263 IDR Bn)
TLKM 3,090 (206.1 IDR Bn)

All Stock Performance

Top Gainer

SOTS 216 (35%)
FUJI 256 (34.7%)
TELE 5 (25%)
SKBM 282 (24.7%)
CEKA 2,150 (16.8%)

Top Volume

BSBK 76 (15.1 Mn Lot)
GOTO 54 (9.1 Mn Lot)
BBKP 56 (4.3 Mn Lot)
DOOH 52 (3.8 Mn Lot)
BUKA 121 (3.6 Mn Lot)

Top Frekuensi

BSBK 76 (76k x)
BBRI 4,700 (63k x)
NASI 117 (33k x)
BDKR 795 (21k x)
ISEA 155 (20k x)

Top Loser

NASI 117 (-35%)
ERTX 196 (-20.3%)
IBFN 4 (-20%)
BEBS 5 (-16.6%)
HADE 5 (-16.6%)

Top Value

BBRI 4,700 (1289.1 IDR Bn)
BBCA 10,300 (1006.1 IDR Bn)
BMRI 6,575 (433.1 IDR Bn)
BBNI 5,025 (263 IDR Bn)
AMMN 11,525 (242.9 IDR Bn)

ECONOMIC CALENDAR



Monday July 22 2024				Actual	Previous	Consensus	Forecast
8:15 AM	CN	Loan Prime Rate 1Y		3.45%	3.45%	3.45%	3.45%
8:15 AM	CN	Loan Prime Rate 5Y JUL		3.95%	3.95%	3.95%	3.95%
10:00 AM	ID	M2 Money Supply YoY JUN		7.60%			
11:00 AM	ID	Foreign Direct Investment YoY Q2		15.50%			
3:00 PM	EA	ECB Survey of Monetary Analysts					
7:30 PM	US	Chicago Fed National Activity Index JUN		0.18			0.3
10:30 PM	US	3-Month Bill Auction		5%			
10:30 PM	US	6-Month Bill Auction		4.99%			
	CN	FDI (YTD) YoY JUN		-28.20%			-28.80%
Tuesday July 23 2024				Actual	Previous	Consensus	Forecast
2:00 PM	EA	ECB Lane Speech					
7:55 PM	US	Redbook YoY JUL/20		4.80%			
9:00 PM	EA	Consumer Confidence Flash JUL		-14	-13.2		-13.8
9:00 PM	US	Existing Home Sales JUN		4.11M	4.00M		4.25M
9:00 PM	US	Existing Home Sales MoM JUN		-0.70%			3.00%
9:00 PM	US	Richmond Fed Manufacturing Index JUL		-10	-7		-8
9:00 PM	US	Richmond Fed Manufacturing Shipments Index JUL		-9			-7
9:00 PM	US	Richmond Fed Services Index JUL		-11			-9
10:30 PM	US	42-Day Bill Auction		5%			
Wednesday July 24 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	2-Year Note Auction		5%			
12:00 AM	US	Money Supply JUN		\$20.96T			
3:30 AM	US	API Crude Oil Stock Change JUL/19		-4.44M	0.7M		
1:45 PM	EA	ECB Guindos Speech					
3:00 PM	EA	HCOB Composite PMI Flash JUL		50.9			51.2
3:00 PM	EA	HCOB Manufacturing PMI Flash JUL		45.8	46.3		46
3:00 PM	EA	HCOB Services PMI Flash JUL		52.8	53		52.9
6:00 PM	US	MBA 30-Year Mortgage Rate JUL/19		6.87%			
6:00 PM	US	MBA Mortgage Applications JUL/19		3.90%			
6:00 PM	US	MBA Mortgage Market Index JUL/19		214.1			
6:00 PM	US	MBA Mortgage Refinance Index JUL/19		613			
6:00 PM	US	MBA Purchase Index JUL/19		140.4			
7:00 PM	EA	ECB Lane Speech					
7:30 PM	US	Goods Trade Balance Adv JUN		\$-100.62B	\$-98.0B		\$-102.0B
7:30 PM	US	Retail Inventories Ex Autos MoM Adv JUN		0%			-0.10%
7:30 PM	US	Wholesale Inventories MoM Adv JUN		0.60%	0.50%		0.20%
7:45 PM	EA	ECB Buch Speech					
8:45 PM	US	S&P Global Composite PMI Flash JUL		54.8			54.7
8:45 PM	US	S&P Global Manufacturing PMI Flash JUL		51.6	51.5		51.8
8:45 PM	US	S&P Global Services PMI Flash JUL		55.3	55		55
9:00 PM	US	New Home Sales JUN		0.619M	0.64M		0.64M
9:00 PM	US	New Home Sales MoM JUN		-11%			3.50%
9:30 PM	US	EIA Crude Oil Stocks Change JUL/19		-4.87M	0.7M		
9:30 PM	US	EIA Gasoline Stocks Change JUL/19		3.328M			
9:30 PM	US	EIA Crude Oil Imports Change JUL/19		0.312M			
9:30 PM	US	EIA Cushing Crude Oil Stocks Change JUL/19		-0.875M			
9:30 PM	US	EIA Distillate Fuel Production Change JUL/19		0.101M			
9:30 PM	US	EIA Distillate Stocks Change JUL/19		3.454M			
9:30 PM	US	EIA Gasoline Production Change JUL/19		-0.751M			
9:30 PM	US	EIA Heating Oil Stocks Change JUL/19		0.252M			
9:30 PM	US	EIA Refinery Crude Runs Change JUL/19		-0.181M			
10:30 PM	US	17-Week Bill Auction		5%			
10:30 PM	US	2-Year FRN Auction		0%			
	US	Building Permits Final JUN		1.399M	1.446M		1.446M
	US	Building Permits MoM Final JUN		-3%	3%		3.40%
Thursday July 25 2024				Actual	Previous	Consensus	Forecast
12:00 AM	US	5-Year Note Auction		4%			
3:05 AM	US	Fed Bowman Speech					

3:00 PM	EA	Loans to Companies YoY JUN	0.30%		0.40%	
3:00 PM	EA	Loans to Households YoY JUN	0.30%	1%	0.30%	
3:00 PM	EA	M3 Money Supply YoY JUN	1.60%	2%	1.60%	
7:30 PM	US	Durable Goods Orders MoM JUN	0.10%	0%	0.30%	
7:30 PM	US	GDP Growth Rate QoQ Adv Q2	1.40%	2%	2.50%	
7:30 PM	US	Durable Goods Orders Ex Transp MoM JUN	-0.10%	0%	0.10%	
7:30 PM	US	GDP Price Index QoQ Adv Q2	3.10%	3%	2.60%	
7:30 PM	US	Initial Jobless Claims JUL/20	243K	238K	247.0K	
7:30 PM	US	Continuing Jobless Claims JUL/13	1867K		1869.0K	
7:30 PM	US	Core PCE Prices QoQ Adv Q2	4%		3.10%	
7:30 PM	US	Durable Goods Orders ex Defense MoM JUN	0%		0.10%	
7:30 PM	US	GDP Sales QoQ Adv Q2	1.80%		2.80%	
7:30 PM	US	Jobless Claims 4-week Average JUL/20	234.75K		236.0K	
7:30 PM	US	Non Defense Goods Orders Ex Air JUN	-1%		-0.10%	
7:30 PM	US	PCE Prices QoQ Adv Q2	3.40%		3%	
7:30 PM	US	Real Consumer Spending QoQ Adv Q2	1.50%		2.20%	
9:30 PM	US	EIA Natural Gas Stocks Change JUL/19	10Bcf			
10:00 PM	EA	ECB President Lagarde Speech				
10:00 PM	US	Kansas Fed Composite Index JUL	-8		-5	
10:00 PM	US	Kansas Fed Manufacturing Index JUL	-11		-8	
10:30 PM	US	4-Week Bill Auction	5.27%			
10:30 PM	US	8-Week Bill Auction	5.26%			
11:00 PM	US	15-Year Mortgage Rate JUL/24	6.05%			
11:00 PM	US	30-Year Mortgage Rate JUL/24	7%			
Friday July 26 2024			Actual	Previous	Consensus	Forecast
Friday July 26 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	7-Year Note Auction	4%			
3:30 AM	US	Fed Balance Sheet JUL/24	\$7.20T			
3:00 PM	EA	Consumer Inflation Expectations JUN	3%			2.70%
7:30 PM	US	Core PCE Price Index MoM JUN	0%	0%		0.10%
7:30 PM	US	Personal Income MoM JUN	0.50%	0.40%		0.30%
7:30 PM	US	Personal Spending MoM JUN	0.20%	0.30%		0.30%
7:30 PM	US	PCE Price Index MoM JUN	0%	0%		0.00%
7:30 PM	US	PCE Price Index YoY JUN	3%			2.50%
7:30 PM	US	Core PCE Price Index YoY JUN	2.60%			2.50%
9:00 PM	US	Michigan Consumer Sentiment Final JUL	68.2	66		66
9:00 PM	US	Michigan 5 Year Inflation Expectations Final JUL	3%	3%		2.90%
9:00 PM	US	Michigan Consumer Expectations Final JUL	69.6	67.2		67.2
9:00 PM	US	Michigan Current Conditions Final JUL	65.9	64.1		64.1
9:00 PM	US	Michigan Inflation Expectations Final JUL	3%	3%		2.90%
Saturday July 27 2024			Actual	Previous	Consensus	Forecast
12:00 AM	US	Baker Hughes Oil Rig Count JUL/26	477			
12:00 AM	US	Baker Hughes Total Rigs Count JUL/26	586			
8:30 AM	CN	Industrial Profits (YTD) YoY JUN	3%			3.20%
Monday July 29 2024			Actual	Previous	Consensus	Forecast
9:30 PM	US	Dallas Fed Manufacturing Index JUL	-15.1			
10:30 PM	US	3-Month Bill Auction				
10:30 PM	US	6-Month Bill Auction				

DISCLAIMER



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